

PAMSS 37TH Annual Conference 2026

PENN STATE HEALTH ENROLLMENT

..... A DAY IN THE LIFE

Enrollment, Credentialing and what we've learned



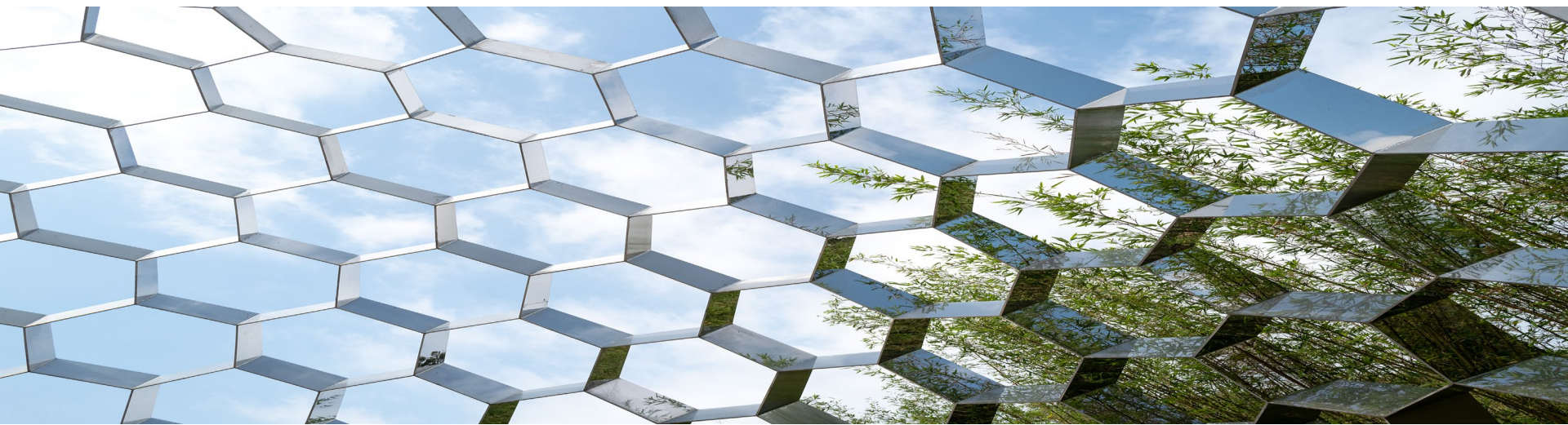
WORKFLOW



SOURCE OF DATA AND INFORMATION

- **MONTHLY AGENDA/CVO**
- **SYMPLR CACTUS**
- **OPERATIONS/DEPARTMENT/PROVIDER DATA FORM**





TEMPLATES

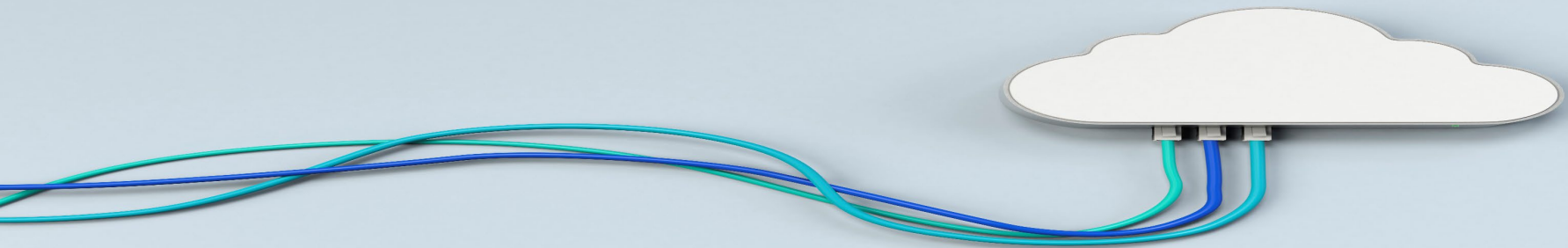
- **MASTER LISTING**
- **SYMPLR CACTUS QUERIES/FLAT FILES**
- **INTERNAL /MANUAL FORMATTING**



SENDING FILES

- EMAIL
- AUTOMATED





FILES COMPLETED & CORRESPONDANCE:

- **EMAIL**
- **AUTOMATED**
- **STATUS EMAIL**

TRACKING/ FOLLOW UP

- **SPREADSHEET**
- **SYMPLR CACTUS**



DIRECTORIES

- QUARTERLY ROSTERS
- DIRECTORY VERIFICATION



